

US-GAAP

PRO FORMA BALANCE SHEET	YEAR 1	YEAR 2	YEAR 3
Assets			
Current Assets			
Cash	\$123,650	\$226,358	\$455,566
Other Current Assets	\$0	\$0	\$0
<b>Total Current Assets</b>	<b>\$123,650</b>	<b>\$226,358</b>	<b>\$455,566</b>
Long-term Assets			
Long-term Assets	\$0	\$0	\$0
Accumulated Depreciation	\$0	\$0	\$0
Total Long-term Assets	\$0	\$0	\$0
<b>Total Assets</b>	<b>\$123,650</b>	<b>\$226,358</b>	<b>\$455,566</b>
Liabilities and Capital			
Current Liabilities			
Accounts Payable	\$7,150	\$13,000	\$20,540
Current Borrowing			
Other Current Liabilities			
<b>Subtotal Current Liabilities</b>	<b>\$7,150</b>	<b>\$13,000</b>	<b>\$20,540</b>

PRO FORMA BALANCE SHEET	YEAR 1	YEAR 2	YEAR 3
Long-term Liabilities	\$0	\$0	\$0
<b>Total Liabilities</b>	<b>\$7,150</b>	<b>\$13,000</b>	<b>\$20,540</b>
Paid in Capital	\$68,942	\$68,942	\$68,942
Accumulated Surplus/Deficit	\$0	\$54,708	\$212,124
Surplus/Deficit	\$54,708	\$157,416	\$386,624
Total Capital	\$123,650	\$281,066	\$667,690
Total Liabilities and Capital	<b>\$123,650</b>	<b>\$226,358</b>	<b>\$455,566</b>
<b>NET WORTH</b>	<b>\$123,650</b>	<b>\$281,066</b>	<b>\$667,690</b>